



## Fibra Inn Issues Notice of the Successful Termination of the Oversold Second Round of Subscription for FINN 13 CBFH Holders

**Monterrey, Mexico, June 27, 2023** – CIBanco, S.A., Institución de Banca Múltiple (as the final and universal beneficiary of Deutsche Bank México, S.A. Institución de Banca Múltiple, División Fiduciaria), an irrevocable trust identified by number DB/1616 (BMV: FINN13) (“Fibra Inn,” the “Trust” or the “Company”), an internally managed Mexican hotel real estate investment trust serving travelers with international hotel brands, notifies the real estate investment trust certificate holders with the ticker symbol FINN 13 (the “Holders” and the “CBFHs,” respectively), that:

- I. The Second Round of subscription exclusively for Holders concluded today, June 27, 2023, during which Round all available CBFHs were subscribed.
- II. A total of 116,571,630 CBFHs were subscribed in the Second Round, which is equal to the total number of certificates available in the Second Round.
- III. A prorated percentage of 89.15% (eighty-nine point fifteen percent) was used to allocate the CBFHs in the Second Round, due to the excess demand by the Holders who participated in the Second Round.
- IV. The subscription price was Ps.5.80 (five and 80/100 Mexican pesos).
- V. The delivery and settlement date for those CBFHs is today, June 27, 2023.
- VI. The total number of CBFHs subscribed in the First and Second Rounds was 260,000,000, which is the maximum number of CBFHs available for subscription, as approved at the Trust’s CBFH Holders’ Meeting on April 27, 2023.

Oscar Calvillo, Chief Executive Officer of Fibra Inn said: *“We have successfully concluded the capital subscription, which was oversold by 1.12 times. These resources will allow us to make new investments, improve the structure of the balance sheet, and consolidate the Company’s financial stability. In this new stage, the strategy will be focused on acquiring hotel assets in operation, both leisure and business properties, and investing in existing hotels to build up the current portfolio by taking advantage of nearshoring opportunities, mainly in the northern part of Mexico. Management and the Company’s strategic investors are in full agreement and are committed to achieving the Trust’s strategic objectives. The success of this subscription is based on the trust of our Holders, which has been helped by the strategic group of investors, the strong Management team, the fact that the Company has no conflicts of interest, and it has an internalized Management.”*

With settlement of the CBFHs subscribed exclusively by the Holders, the Trust received Ps.1,508,000,000.00 in net funds, which will be used to finance Fibra Inn’s expansion plan. This capital injection contributes to improving its financial position, which translates into greater ability to leverage, and better conditions for taking on debt in the future.

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## Who we are

Fibra Inn is a Mexican trust formed primarily to acquire, develop, and rent hotel properties in Mexico. Fibra Inn is internally managed through its subsidiary, therefore it does not charge any asset management services fees. Fibra Inn has entered into franchise, license, and brand usage agreements with international hotel chains to operate their global brands; it also has domestic-brand properties. These brands have some of the hotel industry's top loyalty programs. Fibra Inn trades its Real Estate Investment Trust Certificates (Certificados Bursátiles Fiduciarios Inmobiliarios or "CBFIs") on the Mexican Stock Exchange under the ticker symbol "FINN13."

[www.fibrainn.mx](http://www.fibrainn.mx)

### Note on Forward-Looking Statements

This press release may contain forward-looking statements. These are not historical facts, and are based on management's current view and estimates of future economic circumstances, industry conditions, Company performance and financial results. Also, certain reclassifications have been made to make figures comparable for the periods. The words "anticipates," "believes," "estimates," "expects," "plans," and similar expressions, as they relate to the Company, are intended to identify forward-looking statements. Statements regarding the payment of dividends or distributions, the implementation of the principal operating and financing strategies and capital expenditure plans, the direction of future operations and the factors or trends affecting financial condition, liquidity or results of operations are examples of forward-looking statements. Such statements reflect the current views of management and are subject to a number of risks and uncertainties. There is no guarantee that the expected events, trends, or results will actually occur. The statements are based on many assumptions and factors, including general economic and market conditions, industry conditions, and operating conditions. Any changes in such assumptions or factors could cause actual results to differ materially from current expectations.