



## Fibra Inn issues Notice of the Start of the Second Round of Subscription for FINN13 CBFHolders

**Monterrey, Mexico, June 23, 2023** – CIBanco, S.A., Institución de Banca Múltiple (as the final and universal beneficiary of Deutsche Bank México, S.A. Institución de Banca Múltiple, División Fiduciaria), an irrevocable trust identified by number DB/1616 (BMV: FINN13) (“Fibra Inn,” the “Trust” or the “Company”), an internally managed Mexican hotel real estate investment trust serving travelers with international hotel brands, notifies the investing public of the start of the second round of subscription for Real Estate Investment Trust certificate holders with the ticker symbol FINN13 (the “Holders” and the “CBFHolders,” respectively), as approved at the Shareholders’ Meeting on April 27, 2023.

The Company hereby informs the CBFHolders of the following information, as per the corresponding subscription notice published on June 7, 2023 (the “Subscription Notice”):

1. The First Round of CBFH subscription ended on June 22, 2023.
2. That, 143,428,370 (one hundred and forty-three million, four hundred and twenty-eight thousand, three hundred and seventy) CBFHs were subscribed in the First Round.
3. That, the number of CBFHs that may be subscribed in the Second Round is 116,571,630 (one hundred and sixteen million, five hundred and seventy-one thousand, six hundred and thirty).
4. That, the Second Round for subscription of CBFHs begins today, June 23, 2023, and will end on June 27, 2023, with the understanding that the deadline for making a Statement of Interest to participate in the Second Round is June 26, 2023.
5. That the subscription price will be \$5.80 M.N. (five and 80/100 Mexican pesos).
6. Exclusively the Holders that have exercised their right to subscribe 100% (one hundred percent) in the First Round may subscribe CBFHs in the Second Round.
7. The CBFHs offered for subscription in the Second Round are what remains of the CBFHs not subscribed in the First Round.
8. CBFHs will be allocated in the Second Round abiding by a general pro-rata rule, as a function of the positions received in the Second Round. Decimal places resulting from the pro-rata allocation in the Second Round will be pro-rated to the higher or lower decimal place.
9. That, the settlement date for CBFHs subscribed in the Second Round will be June 27, 2023.

For the Second Round, Actinver Casa de Bolsa S.A. de C.V., Grupo Financiero Actinver<sup>1</sup> will handle the process of delivering and settling the CBFHs, pursuant to the ‘delivery versus payment’ method agreed to with each participating custodian.

<sup>1</sup> Actinver Casa de Bolsa, S.A. de C.V., Grupo Financiero Actinver acts as an advisor to Administradora de Activos Fibra Inn, S.C.



At the end of the First Round, each custodian will be responsible for the corresponding calculation to determine if the Holders that subscribed CBFIs in the First Round have the right to subscribe in the Second Round, with the understanding that those Holders that subscribe CBFIs in the Second Round without a right to do so, will not be recognized as Holders by the Issuer.

Holders wishing to subscribe CBFIs in the Second Round must sign a Statement of Interest, using the form attached as Annex A to the notice of rights published on June 7, 2023, which must be filled in, signed, and delivered to the Issuer, the Common Representative, the Administrator, and Indeval, with a copy to Actinver Casa de Bolsa, S.A. de C.V., Grupo Financiero Actinver. The form may be downloaded at the following link:  
<https://fibrainn.mx/storage/docs/capital-2023-anexo-a-aviso-de-suscripcion.pdf>

### **Issuer**

#### **CIBanco, S.A., Institución de Banca Múltiple**

Attention: Alonso Rojas Dingler

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### **Common Representative**

#### **Masari, Casa de Bolsa, S.A.**

Attention: Irais L. López Rodríguez, Gerardo Raymundo Velez and Estela Pérez Cortés

Registered Address: Prado Norte No. 125 – 201, Col. Lomas de Chapultepec, Alcaldía Miguel Hidalgo, C.P. 11000, Ciudad de México

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### **Administrator**

#### **Administradora de Activos Fibra Inn, S.C.**

Attention: Lizeth Mariel Pedraza Nava, Alejandro Leal Isla Garza, Miguel Aliaga Gargollo, José Antonio Gómez Aguado, and Fernando Pérez Montoya

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### **Indeval**

#### **S.D. Indeval Institución para el Depósito de Valores, S.A. de C.V.**

Attention: Luis Enrique Flores (Corporate Events Manager)

Registered Address: Av. Paseo de la Reforma número 255, piso 3, Colonia Cuauhtémoc, Alcaldía Cuauhtémoc, C.P. 06500, Ciudad de México

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**Casa de Bolsa Actinver****Actinver Casa de Bolsa, S.A. de C.V., Grupo Financiero Actinver**

Attention: Tania Santoyo Greene and René Nosti Traver

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Notification is also provided that, different from the First Round, the Holders with the right to participate in this Second Round may exercise their right to subscribe the CBFIs available for subscription in this Second Round, without any limits on the percentage they may hold.

The Company reiterates that the full terms and conditions of this subscription are included in the Subscription Notice.

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**Who we are**

Fibra Inn is a Mexican trust formed primarily to acquire, develop, and rent hotel properties in Mexico. Fibra Inn is internally managed through its subsidiary, therefore it does not charge any asset management services fees. Fibra Inn has entered into franchise, license, and brand usage agreements with international hotel chains to operate their global brands; it also has domestic-brand properties. These brands have some of the hotel industry's top loyalty programs. Fibra Inn trades its Real Estate Investment Trust Certificates (Certificados Bursátiles Fiduciarios Inmobiliarios or "CBFIs") on the Mexican Stock Exchange under the ticker symbol "FINN13."

[www.fibrainn.mx](http://www.fibrainn.mx)**Note on Forward-Looking Statements**

This press release may contain forward-looking statements. These are not historical facts, and are based on management's current view and estimates of future economic circumstances, industry conditions, Company performance and financial results. Also, certain reclassifications have been made to make figures comparable for the periods. The words "anticipates," "believes," "estimates," "expects," "plans," and similar expressions, as they relate to the Company, are intended to identify forward-looking statements. Statements regarding the payment of dividends or distributions, the implementation of the principal operating and financing strategies and capital expenditure plans, the direction of future operations and the factors or trends affecting financial condition, liquidity or results of operations are examples of forward-looking statements. Such statements reflect the current views of management and are subject to a number of risks and uncertainties. There is no guarantee that the expected events, trends, or results will actually occur. The statements are based on many assumptions and factors, including general economic and market conditions, industry conditions, and operating conditions. Any changes in such assumptions or factors could cause actual results to differ materially from current expectations.